

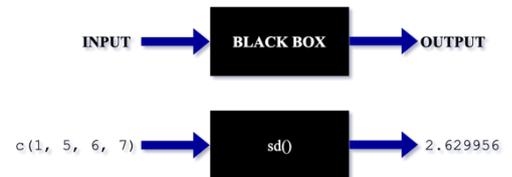
3 Functions

Functions are an extremely important concept in almost every programming language; R is not different. After learning what a function is and how you can use one, you'll take full control by writing your own functions.

Introduction to Function

In this chapter we'll have a closer look at very powerful concept in R. Functions. Not surprisingly, you've already used functions before. Remember the time you created a list? You used `list()` function. Or the time you wanted to display the contents of a variable? You used the `print()` function. But what are function and how do they work? You can think of a function as some kind of black box. You give an input to the black box the black box processes this input and it returns some output. Let's have a look at this black-box principle with a specific example. The R `sd()` function calculates the standard deviation of a vector.

Our black box in this case is the `sd()` function. If you give the `sd()` function a vector containing 1, 5, 6 and 7 as an input the number 2 point 63, the standard deviation of these 4 values, will be your output.



How can you use the function `sd()` in R? You already know how! Simply type `sd` followed by parentheses. Inside the parentheses, you specify the so called function arguments. These are the inputs to your functions. In our case, we have a single argument, the vector containing four values. We could just as well assign the input vector to a variable, say the variable `values`, and then call `sd` on `values`. In both cases, the value 2 point 63 gets printed to the console. That's because we did not assign the result of the function to a variable. If you want to reuse the result of the function, simply use the assignment operator as you did before so many times. Let's assign the output of our function to a variable `my_sd`. If we now print `my_sd` to the console, we see that it contains 2 point 63.

Call function in R

```
> sd(c(1, 5, 6, 7))
[1] 2.629956

> values <- c(1, 5, 6, 7)
> sd(values)
[1] 2.629956

> my_sd <- sd(values)
> my_sd
[1] 2.629956
```

Here I assumed that everybody knows how to use the `sd()`

```
sd {stats} R Documentation
Standard Deviation
Description
This function computes the standard deviation of the values in x. If na.rm is TRUE then missing values are removed before computation proceeds.
Usage
sd(x, na.rm = FALSE)
Arguments
x a numeric vector or an R object but not a factor coercible to numeric by as.double(x).
na.rm logical. Should missing values be removed?
Details
Like var this uses denominator n - 1.
The standard deviation of a length-one or zero-length vector is NA.
See Also
var for its square, and mad, the most robust alternative.
Examples
sd(1:2) ^ 2
[Package stats version 3.6.1 Index]
```

function. For the `sd()` you can guess that you have to input a vector, but there are many

Function documentation

```
help(sd)
?help
sd(x, na.rm = FALSE)
```

functions out there for which the usage is less straightforward. For information on what a function does and how it should be used, you can look up the documentation of the R function using the help function. For example, for the `sd` function, we type `help(sd)`, or question mark `sd`. These are equivalent. These commands will guide you to RDocumentation. Function documentation presents a lot of information. If we have a look at the "Usage" section, we see that the `sd` function actually takes two arguments, `x` and `na (dot) rm`. A strange thing here is that `na (dot) rm` is followed by an

equals sign and `FALSE`, while `x` is not.

Well, this is a bummer. Asking for help on the `sd` function only gave us more questions. First off, the first argument is called `x`, but we didn't specify it anywhere when calling `sd` on the `values` variable. How did R know what we meant? Second, what's up with this `= FALSE` for the `na (dot) rm` argument? And finally, how come `sd(values)` worked fine although `sd` seems to need two arguments? Do not despair, all of these questions will be solved in a moment! When you call an R function, R has to match your input values to the function's arguments. To put it differently, R has to know that by `values` you mean the argument `x` of the `sd()` function. This is because R matched the `values` to the `x` argument by position. `values` is the first element inside the parentheses, so R knows that you mean the first argument of the `sd()` function, which is `x`.

However, it doesn't have to be this way. It would be perfectly equivalent to match the arguments by name, by specifically saying that we want the `x` argument to be `values`. We can do this by using the equal sign. The result is exactly the same. Now what's up with this `na (dot) rm` argument? The documentation shows that `na (dot) rm` is a logical value, indicating whether or not missing values should be removed. Let's experiment with this first, by adding an `NA` to the `values` vector and calling the `sd()` function once more with the `values` argument. The result is simply `NA`, as the `sd` function did not remove the missing values before calculating the standard deviation. This is because by default, the `na (dot) rm` is `FALSE`, causing `sd` to not remove the missing values.

```
na.rm argument
> values <- c(1, 5, 6, NA)
> sd(values)
[1] NA
```

That's exactly what the Usage section of `sd`'s documentation tells us: `na (dot) rm` is `FALSE` indicates that by default `NA`'s will not be removed. So, if you do not specify the `na (dot) rm` argument, `na (dot) rm` will be set to `FALSE`. For the case where the `values` vector contains a missing value, an `NA`, we'll want to set the `na (dot) rm` to `TRUE`. The `sd` function will then remove missing values before calculating the actual standard deviation. We can do this by letting R match the arguments by position. R knows that we want to set the `x` argument to `values` and the `na (dot) rm` argument to `TRUE` because of the order in which we set the function's input. Matching by name is also possible. We explicitly say that the `na (dot) rm` argument must be `TRUE`. Notice from this last expression that R knows how to handle a mix of matching by position and by name: the first argument was matched by position, while the second one was matched by name.

```
na.rm argument
> sd(values, TRUE)
[1] 2.645751
```

```
na.rm argument
> sd(values, na.rm = TRUE)
[1] 2.645751
```

This also solves our third question: `sd(values)` does not throw any errors although we didn't define the `na (dot) rm` argument: R sees that we haven't specified it, so it takes the default value. However, if we had decided to leave the `x` argument unspecified, for example by simply calling `sd()` without arguments. We

```
> sd()
Error in is.vector(x) : argument "x" is missing, with no default
```

will get an error: argument `x` is missing, with no default. Remember from the Usage section of the documentation that `x` did not have a default value, while `na (dot) rm` did. This tells us that function arguments for which no default is specified, have to be specified by the user of the function, otherwise an error is likely to occur. Before wrapping up this introduction of functions, I want to point you to a very useful function, the `args()` function. This is a function to learn about the arguments of a function without having to read through the entire documentation. For the `sd()` function, we can use `args(sd)`. The output tells us that the first argument, `x`, has no default arguments, while `na (dot) rm`, the second argument, is `FALSE` by default.

```
> args(sd)
function(x, na.rm = FALSE)
NULL
```

Functions may be a daunting concept at first, but knowing all about them is important to get a good understanding of R in general. R functions are used literally all the time. Let us recap on three key ideas. First of all, functions work like a type of black box: you give some values as an input, the function processes this input and generates an output. Next, R matches function arguments by position or by name, and finally, some function arguments can have a default value, which can be overridden. If you do not specify the value of an argument that has no default, typically an error will occur.

Writing Functions

You now know about different ways to use R functions, but this is not the end. You can also write your own R functions. You might wonder when you would want to do this. Well, this is mostly a question of experience, but there are some guidelines. A function typically serves a particular need or solves a particular problem, without having to care about how the function does this. Remember the 'black-box principle' I mentioned before? If you're writing your own functions, you are writing your own black box that takes inputs and generates an output. How the black box goes about solving its task is not important once you've written the function. You want to be able to use this function just as if it was a standard R function, such as `mean()`, `sd()` or `list()`.

You don't know how these work under the hood either, do you? Writing your own functions is super simple as soon as you know the syntax. Let's define a function that calculates the triple of its input, called `triple`. In a black-box manner, it would look like this: a numeric goes in, the `triple` function does its magic, and the triple



of the numeric comes out. How does this look in R code? You use the function construct for this. This function recipe reads itself as: create a new function, `my_fun`, that takes `arg1` and `arg2` as arguments and performs the code in the body on these arguments, eventually generating an output. On our case, we want our function to be called `triple`, so let's go ahead and take that step. Next, we also know that our `triple` function will have a single input, a number. We replace the `arg1`, `arg2` part by a single argument, named `x`. We're almost there. What do we want the body, the function's actual code, to be? To calculate the triple of `x`, we simply put `3*x`.

```
The triple() function
my_fun <- function(arg1, arg2) {
  body
}
```

```
The triple() function
triple <- function(arg1, arg2) {
  body
}
```

```
The triple() function
triple <- function(x) {
  3 * x
}
```

If we execute this function definition, a new object gets defined in our workspace, `triple`. Now, let's go ahead and calculate the triple of 6. Just like we did before with R's built-in functions, we use standard parentheses. If we call `triple(6)`, R figures out that the `x` argument corresponds to the value 6. Next, the function's body is executed, calculating 3 times 6. The result is 18. How does R know that it has to return this value? That's because the last expression evaluated in an R function becomes the return value.

```
ls()
[1] "triple"
```

```
triple(6)
[1] 18"
```

You can also explicitly specify the return value, by using the return statement. Let's change the function body to use an intermediary value `y`. Inside the function, we assign to `y` the triple of `x` and next, we return this value `y`. If we source this function,

```
triple <- function(x) {
  y <- 3 * x
  return(y)
}
```

and call the triple function on the variable 6, we get the exact same result, 18. Using a return at the end of your function body is not always useful, but there are other cases where the return statement will come in handy. We'll learn about them in a bit. Let's try something different now. Suppose we want to write a function, called `math_magic`, that takes two numbers as inputs, and calculates the sum of the product and the division of both numbers. So if we put in 4 and 2 we want it to return (4 times 2) plus (4 divided by 2), which is 10.



Let's start over from our function recipe. We replace `my_fun` by `math_magic` and change the arguments of the function to have two inputs, `a` and `b`. By the way, I'm just choosing these two arguments names, but you can choose other names as well, as long as they are consistent with the function body. Finally, we modify the body. We don't need to include a return statement. Sourcing this function and calling it on the numbers 4 and 2 gives us the result we expect. Great!

```
The math_magic() function
my_fun <- function(arg1, arg2) {
  body
}
```

```
The math_magic() function
math_magic <- function(a, b) {
  a*b + a/b
}
```

Let's experiment some more. What happens if we call `math_magic` with only one argument? We get an error because the argument `b` is missing with no default. We

```
> math_magic(4, 2)
[1] 10
```

```
> math_magic(4)
Error in math_magic(4) : argument "b" is missing, with no default
```

could solve this by making the second argument of the `math_magic` function optional. We do this by adding default value, say, 1, to the argument list of the function using the equals sign. Sourcing the function definition again and calling `math_magic(4)` now, gives us 8. Because the `b` argument was not specified, R set `b` to 1 inside the function, so 4 times 1 plus 4 divided by 1 was computed, resulting in 8.

```
Optional argument
math_magic <- function(a, b = 1) {
  a*b + a/b
}
```

```
> math_magic(4)
[1] 8
```

Let's now call the `math_magic` function with the numbers 4 and 0. The result is `Inf`, R's way of saying infinity. That's because R divided 4 by 0 in the second part of the calculation, which leads to

```
> math_magic(4, 0)
[1] Inf
```

infinity. Suppose we want to guard our function against this misuse of the `math_magic` function, by having the function return 0 when the `b` argument is 0. We can simply extend our function with an if-test with a return statement inside. If we now call the `math_magic` function with the second argument

```
Use return()
math_magic <- function(a, b = 1) {
  if(b == 0){
    return(0)
  }
  a*b + a/b
}
```

equal to 0, the condition for the if-test is true and we simply return zero. The return statement, similar to the break statement in a for and while loop, returns 0 and the rest of the function body is ignored. The `a` times `b` plus divided by `b` part of the function is never reached in this case. Using the return statement, which proves to be quite useful here, we can halt the execution virtually anywhere we want. I guess those were my 2 cents on writing functions.

```
> math_magic(4, 0)
[1] 0
```

R Packages

Because you've learned so much in this chapter by now, let us do a brief recap. First, you've learned about the different ways to use R's built-in functions. Next, you took full control by actually creating your own R functions. You can use these newly defined functions just as we use R's built-in functions like `mean`, `list` and `sample`, just to name a few. But, wait? How come these functions are 'built in'? These functions are not in my workspace, so how on earth does R know where to find these functions `mean`, `list` and `sample`? Well. All of these built-in functions are part of R packages that are loaded in your R session. R packages are bundles of code, data, documentation, and tests that are easy to share with others. For example, the `mean`, `list` and `sample` functions are all part of the base package, which contains the basic functionality to use R. Another example package, specifically for data visualization, is the `ggvis` package. It contains functions such as `layer_points`, `scale_nominal` and `add_axis`.

Before you can use a package, you will first have to install it. The base package is automatically installed when you install R. The `ggvis` package on the other hand won't come with the bundled R installation. But fear not! You can easily install it from inside R, using the `install.packages()` function, which, by the way is a function of the `utils` package. This function goes to CRAN. CRAN is short for the Comprehensive R Archive Network, a repository where thousands of packages are available. The function downloads the package file and installs the package on your system. All of this is done with this single command in R, pretty cool right? We've now installed the `ggvis` package, but we can't use it yet. To do that, we'll have to actually load the package into our current R session. When R loads a package, it actually attaches it to the search list. This is a list of packages and environments that R looks through to find the variable or function you want to use. To have a look at this list, you can use the `search()` function. Whenever you execute code that depends on any other variable or function, R goes through all these packages one after the other to find it. Apart from all the packages that are loaded into our R session, we also see `".GlobalEnv"`; this list is our own workspace, where the user-defined R objects live.

```
install.packages("ggvis")
```

```
> search()
[1] ".GlobalEnv" ... "Autoloads" "package:base"
```

You can also see that the `search()` path already contains a bunch of packages. When R is started, it loads 7 packages on default, among which is the base package. Others are the `utils`, `datasets` and `methods` package. That's why, when you start R, you can use the `mean` function, or the `install.packages()` function without having to explicitly load the package. The `ggvis` package that we've installed earlier, however, won't be loaded automatically. If we try to access the `ggvis` function, for example, R will return an error, telling us that the function `ggvis` could not be found. That's because `ggvis` is not yet in the

```
> ggvis(mtcars, ~wt, ~hp)
Error: could not find function "ggvis"
```

search list. To access `ggvis`'s functionality, we'll have to load the package using the `library()` command. This command takes

```
> library("ggvis")
> search()
[1] ".GlobalEnv" "package:ggvis" ... "package:base"
```

the name of the package and adds the package to the search list, right after the global environment, making all the functions, data and pre-compiled code it contains available and ready to be used. We can check this by running `search()` once more. Indeed, `ggvis` is now part of the search list. If we now execute the same command, a pretty awesome graph shows up!

Now R could find the function in the list of attached packages and use it to create this nice plot. Before you proceed to the exercises, I want to tell you about the require function. Just like the library function, require loads packages into your R session. The only difference appears when you're trying to load a package that is not yet installed. Let's say you want to load the data (dot) table package, a package to perform data manipulation, but that this package is not yet installed.

If you call library(data.table). R throws an error in this case.

```
> library("data.table")
Error in library("data.table") : there is no package called 'data.table'
```

However, when you execute require(data.table), you get a warning. Also, the result of this require function will be FALSE if attaching the package failed. This is a good alternative when you want to avoid errors, for example when you're attaching packages dynamically inside functions.

```
> require("data.table")
Warning message: ...
```

So to wrap up: the install.packages() function installs packages for you, while

library() and require() load them for you. And when you load packages, you're attaching them to a search list, making them available in your current R session. Before you start writing your own functions, first do a quick search for packages that do the same thing. You can simply install and load the package, have a look at the documentation and avoid having to rewrite a bunch of code that's already been written. I'm not saying that you should never write your own functions, but for common problems such as data manipulation or visualization, there are some pretty neat packages out there that will get you up and running in to time.

```
> result <- require("data.table")
Loading required package: data.table
Warning message: ...
> result
[1] FALSE
```

